

January 2, 2009

Connecticut Energy Advisory Board
c/o Ms. Gretchen K. Deans
Director of Administration
The Connecticut Economic Resource Center, Inc.
805 Brook St, Bldg 4
Rocky Hill, CT 06067

Re: GSRP - MMP RFP: Response of Ice Energy, Inc. and its financial partner,
Energy Capital Partners

Stephen J. Humes

Partner
T. 860.275.6761
F. 860.560.5955
shumes@mccarter.com

Dear Ms. Deans:

Ice Energy, Inc. and its financial partner, Energy Capital Partners, are pleased to submit the attached response to the RFP issued by the Connecticut Energy Advisory Board (the "CEAB") on November 4, 2008. As required by the CEAB, Ice Energy, Inc. previously submitted its Notice of Intent to bid on December 2, 2008.

McCarter & English, LLP
CityPlace I
185 Asylum Street
Hartford, CT 06103
T. 860.275.6700
F. 860.724.3397
www.mccarter.com

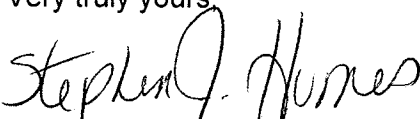
The specific response materials consist of the following documents:

1. Ice Energy Response to CEAB
2. Ice Energy Connecticut Resource Overview;
3. Ice Energy Supplemental Information to Proposal
4. Analysis of Ice Energy Proposal to Preferential Criteria
5. Ice Energy Confidential Proforma Spreadsheet (CONFIDENTIAL)
6. Ice Energy Confidential 8760 source energy load profile (CONFIDENTIAL)

As indicated above, documents 5 and 6 are labeled as Confidential and contain commercially sensitive trade secrets and other proprietary information and cannot be disclosed. Please do not post or disseminate this information in any form without consulting further with Ice Energy.

Ice Energy appreciates the opportunity to present its response to the CEAB's RFP. If you wish to discuss details further, please do not hesitate to contact the undersigned directly.

Very truly yours,



Stephen J. Humes
Counsel to Ice Energy, Inc.

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NEW YORK

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